

For the year Jan. 1-Dec. 31, 2007,
or other tax year
beginning _____, 2007
ending _____, 20__.

**Complete
form using
BLACK INK**

DO NOT STAPLE

Your social security number 	Spouse's social security number
---------------------------------	-------------------------------------

Your legal last name		Legal first name		M.I.	State election campaign fund If you want \$1 to go to the State Election Campaign Fund, check here. <input type="checkbox"/> You <input type="checkbox"/> Your spouse Designating an amount will not change your tax or refund.			
If a joint return, spouse's legal last name		Spouse's legal first name		M.I.				
Home address (number and street)								
City or post office		State	Zip code		Tax district Check below then fill in either the name of city, village, or town and the county in which you lived at the end of 2007. <input type="checkbox"/> City <input type="checkbox"/> Village <input type="checkbox"/> Town City, village, or town ► _____ County of ► _____ School district number See page 33 _____ Special conditions <input type="checkbox"/> _____			
Filing status Check <input checked="" type="checkbox"/> below <input type="checkbox"/> Single <input type="checkbox"/> Married filing joint return <input type="checkbox"/> Married filing separate return. Fill in spouse's SSN above and full name here ► <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td>Legal last name</td> <td></td> </tr> <tr> <td>Legal first name</td> <td>M.I.</td> </tr> </table> <input type="checkbox"/> Head of household (see page 8). Also, check here if married ► <input type="checkbox"/>						Legal last name		Legal first name
Legal last name								
Legal first name	M.I.							

See page 30 before assembling return









Print numbers like this → 0 1 2 3 4 5 6 7 8 9 Not like this → Ø 1 4 7 **NO COMMAS; NO CENTS**

1	Federal adjusted gross income (see page 9)	1	_____	.00
	Form W-2 wages included in line 1		_____	.00
2	State and municipal interest (see page 9)	2	_____	.00
3	Capital gain/loss addition (see page 9)	3	_____	.00
4	Other additions } Fill in code number and amount, see page 9. Fill in total other additions on line 4.		_____	
	<input type="text"/> _____ <input type="text"/> _____ <input type="text"/> _____ <input type="text"/> _____	4	_____	.00
5	Add the amounts in the right column for lines 1 through 4	5	_____	.00
6	State tax refund (Form 1040, line 10)	6	_____	.00
7	United States government interest	7	_____	.00
8	Unemployment compensation (see page 11)	8	_____	.00
9	Social security adjustment (see page 11)	9	_____	.00
10	Capital gain/loss subtraction (see page 12)	10	_____	.00
11	Other subtractions } Fill in code number and amount, see page 12. Fill in total other subtractions on line 11.		_____	
	<input type="text"/> _____ <input type="text"/> _____ <input type="text"/> _____		_____	
	<input type="text"/> _____ <input type="text"/> _____	11	_____	.00
12	Add lines 6 through 11	12	_____	.00
13	Subtract line 12 from line 5. This is your Wisconsin income	13	_____	.00

PAPER CLIP payment here



NO COMMAS; NO CENTS

14	Wisconsin income from line 13	14	_____	.00
15	Standard deduction. See table on page 41, OR ▼	15	_____	.00
	If someone else can claim you (or your spouse) as a dependent, see page 19 and check here ▶ <input type="checkbox"/>			
16	Subtract line 15 from line 14. If line 15 is larger than line 14, fill in 0	16	_____	.00
17	Exemptions (Caution: see page 19)			
a	Fill in exemptions from your federal return _____ x \$700 .	17a	_____	.00
b	Check if 65 or older <input type="checkbox"/> You + <input type="checkbox"/> Spouse = _____ x \$250 .	17b	_____	.00
c	Add lines 17a and 17b	17c	_____	.00
18	Subtract line 17c from line 16. If line 17c is larger than line 16, fill in 0. This is your taxable income	18	_____	.00
19	Tax (see table on page 34)	19	_____	.00
20	Itemized deduction credit. Enclose Schedule 1, page 4	20	_____	.00
21	Armed forces member credit (must be stationed outside U.S. See page 20) . . .	21	_____	.00
22	School property tax credit			
a	Rent paid in 2007—heat included _____ .00	} Find credit from table page 21 ...	22a	_____ .00
	Rent paid in 2007—heat not included _____ .00			
b	Property taxes paid on home in 2007 _____ .00	Find credit from table page 22 ...	22b	_____ .00
23	Historic rehabilitation credits	23	_____	.00
24	Working families tax credit } If line 14 is less than \$10,000 (\$19,000 if married filing joint), see page 22	24	_____	.00
25	Add credits on lines 20 through 24	25	_____	.00
26	Subtract line 25 from line 19. If line 25 is larger than line 19, fill in 0	26	_____	.00
27	Alternative minimum tax. Enclose Schedule MT	27	_____	.00
28	Add lines 26 and 27	28	_____	.00
29	Married couple credit. Enclose Schedule 2, page 4	29	_____	.00
30	Other credits ▶			
a	Sch. MS _____ .00	e	Sch. VC (Part I) _____ .00	
b	Sch. DI _____ .00	f	Sch. VC (Part II) _____ .00	
c	Sch. DC _____ .00	g	Sch. IE _____ .00	
d	Sch. TC _____ .00	h	Sch. OS <input type="checkbox"/> _____ .00	
	Total (add lines a through h)	30i	_____	.00
31	Add lines 29 and 30i	31	_____	.00
32	Subtract line 31 from line 28. If line 31 is larger than line 28, fill in 0. This is your net tax . . .	32	_____	.00
33	Recycling surcharge. Enclose Schedule RS	33	_____	.00
34	Sales and use tax due on out-of-state purchases (see page 24)	34	_____	.00
35	Donations (decreases refund or increases amount owed)			
a	Endangered resources  _____ .00	e	Multiple sclerosis  _____ .00	35h
b	Packers football stadium  _____ .00	f	Firefighters memorial  _____ .00	
c	Breast cancer research  _____ .00	g	Prostate cancer research  _____ .00	
d	Veterans trust fund  _____ .00	Total (add lines a through g)		
36	Penalties on IRAs, retirement plans, MSAs, etc. (see page 25)00 x .33 =	36	_____ .00
37	Credit repayments and other penalties (see page 25)	37	_____	.00
38	Add lines 32 through 34, and 35h through 37	38	_____	.00

Name(s) shown on Form 1		Your social security number 	
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39 Amount from line 38.....	39	.00	
40 Wisconsin tax withheld. Enclose withholding statements ...	40	.00	
41 2007 estimated tax payments and amount applied from 2006 return	41	.00	
42 Earned income credit. Number of qualifying children ...			
Federal credit00 x % =	42	.00	
43 Farmland preservation credit. Enclose Schedule FC	43	.00	
44 Repayment credit (see page 26)	44	.00	
45 Homestead credit. Enclose Schedule H or H-EZ	45	.00	
46 Farmland tax relief credit. Property taxes on farmland .. .00 x .23 =	46	.00	
47 Eligible veterans and surviving spouses property tax credit	47	.00	
48 Enterprise zone jobs credit. Enclose Schedule EC	48	.00	
49 Dairy manufacturing facility investment credit. Enclose Schedule DM	49	.00	
50 Add lines 40 through 49	50	.00	
51 If line 50 is larger than line 39, subtract line 39 from line 50. This is the AMOUNT YOU OVERPAID	51	.00	
52 Amount of line 51 you want REFUNDED TO YOU	52	.00	
53 Amount of line 51 you want APPLIED TO YOUR 2008 ESTIMATED TAX	53	.00	
54 If line 50 is smaller than line 39, subtract line 50 from line 39. This is the AMOUNT YOU OWE . Paper clip payment to front of return	54	.00	
55 Underpayment interest. Also include on line 54 (see page 29) 	55	.00	

Third Party Designee Do you want to allow another person to discuss this return with the department (see page 30)? ☐ **Yes** Complete the following. ☐ **No**

Designee's name	Phone no. ()	Personal identification number (PIN)
		<div style="border: 1px solid black; display: inline-block; width: 40px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 40px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 40px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 40px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 40px; height: 20px;"></div>



Paper clip copies of your federal income tax return and schedules to this return.
Assemble your return (pages 1-4) and withholding statements in the order listed on page 30.

Sign here

Under penalties of law, I declare that this return and all attachments are true, correct, and complete to the best of my knowledge and belief.

Your signature	Spouse's signature (if filing jointly, BOTH must sign)	Date	Daytime phone ()
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I-010ai

Mail your return to: Wisconsin Department of Revenue
 If tax due PO Box 268, Madison WI 53790-0001
 If refund or no tax due PO Box 59, Madison WI 53785-0001
 If homestead credit claimed ... PO Box 34, Madison WI 53786-0001

For Department Use Only

R	T	MAN	C		





Submit this page with Form 1
if you claim either credit.

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Schedule 1 – Itemized Deduction Credit (see page 19)

1 Medical and dental expenses from line 4, federal Schedule A. See instructions for exceptions	1	.00
2 Interest paid from line 15, federal Schedule A. Do not include interest paid on a second home located outside Wisconsin or on a residence which is a boat. Also, do not include interest paid to purchase or hold U.S. government securities	2	.00
3 Gifts to charity from line 19, federal Schedule A. See instructions for exceptions	3	.00
4 Add lines 1 through 3	4	.00
5 Fill in your standard deduction from line 15 on page 2 of Form 1	5	.00
6 Subtract line 5 from line 4. If line 5 is more than line 4, fill in 0	6	.00
7 Rate of credit is .05 (5%)	7	x .05
8 Multiply line 6 by line 7. Fill in here and on line 20 on page 2 of Form 1	8	.00

Schedule 2 – Married Couple Credit When Both Spouses Are Employed (see page 23)

When completing this schedule, be sure to fill in your income in column (A) and your spouse's income in column (B)

	(A) YOURSELF	(B) SPOUSE
1 Taxable wages, salaries, tips, and other employee compensation. Do NOT include deferred compensation, interest, dividends, pensions, unemployment compensation, or other unearned income	1 .00	.00
2 Net profit or (loss) from self-employment from federal Schedules C, C-EZ, and F (Form 1040), Schedule K-1 (Form 1065), and any other taxable self-employment or earned income	2 .00	.00
3 Combine lines 1 and 2. This is earned income	3 .00	.00
4 Add amounts from your federal Form 1040, lines 24, 28, and 32, plus repayment of supplemental unemployment benefits, and contributions to secs. 403(b) and 501(c)(18) pension plans included in line 36, and any Wisconsin disability income exclusion. Fill in the total of these adjustments that apply to your or your spouse's income . . .	4 .00	.00
5 Subtract line 4 from line 3. This is qualified earned income. If less than zero, fill in 0	5 .00	.00
6 Compare the amounts in columns (A) and (B) of line 5. Fill in the smaller amount here. If more than \$16,000, fill in \$16,000	6 .00	.00
7 Rate of credit is .03 (3%)	7 x .03	
8 Multiply line 6 by line 7. Fill in here and on line 29 on page 2 of Form 1 . . .	8 .00	Do not fill in more than \$480.

2007

Check here if an amended return ☐

Claimant's social security number		Spouse's social security number	
Claimant's legal last name		Legal first name	
Spouse's legal last name		Spouse's legal first name	
Home address (number and street)		M.I.	
City or post office		State	
Zip code		M.I.	
City, village, or town		County of	
Special conditions		(See page 7 of the Schedule H instructions)	

- 1 a What was your age as of December 31, 2007? (If you were under 18, you do not qualify for homestead credit for 2007.) 1a Fill in age
- b If you are married and your spouse was age 65 or over as of December 31, 2007, check box 1b ☐ 1b Check here ☐
- 2 Were you a legal resident of Wisconsin from 1-1-07 through 12-31-07? (If "No," you do not qualify.) ☐ 2 Yes ☐ No
- 3 Were you claimed or will you be claimed as a dependent on someone else's 2007 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2007, you do not qualify.) ☐ 3 Yes ☐ No

Household Income Print numbers like this → 0123456789 NO COMMAS; NO CENTS

- 4 Wisconsin income from line 11 of Form 1A or line 13 of Form 1 (see instructions) 4 .00
- 5 If **not filing** a 2007 Wisconsin return, fill in Wisconsin **taxable** income below.
- a Wages .00 + Interest .00 + Dividends .00 = 5a .00
- b Other taxable income (list type and amount) 5b .00
- 6 **Nontaxable income not included on line 4 or 5.**
- a Unemployment compensation 6a .00
- b Social security, federal and state SSI, SSI-E, SSD, and caretaker supplement payments 6b .00
- c Railroad retirement benefits 6c .00
- d Pensions, annuities, and other retirement plan distributions 6d .00
- e Contributions to deferred compensation plans (see box 12 of wage statements) 6e .00
- f Contributions to IRA and SIMPLE plans 6f .00
- g Interest on United States bonds and notes and state and municipal bonds 6g .00
- h Child support, maintenance payments, and other support money (court ordered) 6h .00
- i Wisconsin Works (W2) payments, county relief, kinship care, and other cash public assistance 6i .00
- 7 a Add lines 4 through 6i 7a .00
- b Fill in number of qualifying dependents (do not count yourself or your spouse) x \$250 = 7b .00
- c Household income. Subtract line 7b from line 7a (if \$24,500 or more, no credit is allowed) 7c .00

Taxes and/or Rent Before completing this section, see instructions for taxes and/or rent (STEP 4).

- 8 Homeowners – Net **2007** property taxes on your homestead, whether paid or not 8 .00
- 9 Renters – **Rent** from your rent certificate(s), line 13a (or Shared Living Expenses Schedule).
- Heat included (13b of rent certificate is "Yes") 9a .00 x .20 (20%) = 9b .00
- Heat not included (13b of rent certificate is "No") 9c .00 x .25 (25%) = 9d .00
- 10 Add lines 8, 9b, and 9d (or enter amount from line 6 of Taxes/Rent Reduction Schedule) 10 .00

Credit Computation

- 11 Fill in the **smaller** of the amount on line 10 or \$1,450 11 .00
- 12 Using the amount on line 7c, fill in the appropriate amount from **Table A** (page 17) 12 .00
- 13 Subtract line 12 from line 11 (if line 12 is more than line 11, fill in 0; no credit is allowable) 13 .00
- 14 Homestead credit – Using the amount on line 13, fill in the credit from **Table B** (page 18) 14 .00

Under penalties of law, I declare this homestead credit claim and all attachments are true, correct, and complete to the best of my knowledge and belief.

Sign Here Claimant's signature, date Spouse's signature Daytime phone number ()

I-015i

Mail to:
Wisconsin Department of Revenue
PO Box 34
Madison WI 53786-0001



For Department Use Only

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Instructions for Schedule H-EZ

If you qualify for homestead credit (see page 4 of the Schedule H instructions), you may be able to use Schedule H-EZ to file your claim. See "Which Schedule to File" on page 4 to determine if Schedule H-EZ is right for you.

Filling in Schedule H-EZ Round off cents (drop amounts under 50¢ and increase amounts from 50¢ to 99¢ to the next dollar). Do not use commas or dollar signs when filling in amounts.

Amending Schedule H-EZ See "Amending Schedule H or H-EZ" on page 6 of the Schedule H instructions.

STEP 1: CLAIMANT INFORMATION

Print or type all information requested in the spaces provided on Schedule H-EZ. Include your social security number (and your spouse's, if applicable) and your tax district. Do not use a return address label.

STEP 2: QUESTIONS

Fill in the information requested on lines 1 through 3. For more information on legal residency, see the instructions for line 2 of Schedule H.

STEP 3: HOUSEHOLD INCOME

Note: If your spouse died in 2007, see Part 5 on page 16 of the Schedule H instructions before completing the rest of Schedule H-EZ.

Line 4 – Income from Tax Return Fill in the income from your 2007 Wisconsin income tax return. For more information, including instructions for when you have already filed your return, see the instructions for line 7 of Schedule H.

Line 5 – Income - No Tax Return Fill in the amount of your (or the total of both spouses, if married) wages, interest, dividends, and other income taxable to Wisconsin on lines 5a and 5b. Attach a separate schedule if more space is needed. For more information, see the instructions for line 8 of Schedule H.

Lines 6a through 6i – Nontaxable Income Fill in all nontaxable household income received in 2007 from any of the sources indicated. If you are married, combine the incomes of both spouses. Do not include amounts reported on line 4, 5a, or 5b. For more information, see the instructions for lines 9a through 9g, 9i, and 9j of Schedule H. **Note:** Include Medicare premium deductions in any amounts entered on lines 6b or 6c.

Line 7b – Qualifying Dependents Fill in the number of qualifying dependents. Multiply that amount by \$250. Fill in the result on line 7b. For information on who is considered a qualifying dependent, see the instructions for line 12b of Schedule H.

Line 7c – Total Household Income Is your household income less than your rent or property taxes? If yes, attach a note explaining how you paid your rent or property taxes and your other living expenses (food, utilities, clothing, etc.).

STEP 4: TAXES AND/OR RENT

Homeowners – Fill in the net 2007 property taxes on your homestead on line 8. For more information, including a definition of "net property taxes," see the instructions for line 13 of Schedule H.

Renters – Complete lines 9a and 9b if heat was included in your rent and/or lines 9c and 9d if heat was **not** included. For more information, see the instructions for line 14 of Schedule H.

Exception Do any of the following apply to you? If yes, you may be required to reduce your net property taxes and/or rent or attach additional information to Schedule H-EZ.

- You owned/rented a mobile home and/or the land on which it was located (see item 3 under Exceptions: Homeowners on page 12 of the Schedule H instructions and item 4 under Exceptions: Renters on page 13).
- There are names on the property tax bill other than yours or your spouse's and/or you owned your homestead with others in 2007 (see items 1 and 2 under Exceptions: Homeowners on pages 11 and 12 of the Schedule H instructions).
- The property tax bill does not show any lottery and gaming credit (see item 5 under Exceptions: Homeowners on page 12 of the Schedule H instructions).
- You moved during 2007 (see item 2 under Exception: Homeowners and/or Renters on page 13 of the Schedule H instructions).
- You received a) any Wisconsin Works (W2) payments or b) county relief of \$400 or more for any month of 2007. Complete the Taxes/Rent Reduction Schedule below.

Taxes/Rent Reduction Schedule	
1 Homeowners – fill in the net 2007 property taxes on your homestead	1 _____
2 Renters – if heat was included, fill in 20% (.20), or if heat was not included, fill in 25% (.25), of rent from line 13a of the rent certificate(s) ...	2 _____
3 Add line 1 and line 2; fill in the smaller of the total or \$1,450	3 _____
4 Divide line 3 by 12	4 _____
5 Number of months in 2007 for which you did not receive a) any Wisconsin Works (W2) payments or b) county relief payments of \$400 or more	5 _____
6 Multiply line 4 by line 5. Fill in here and on line 10 (do not fill in line 8 or 9) of Schedule H-EZ	6 _____

STEP 5: CREDIT COMPUTATION

Lines 11 through 14 – Refer to Tables A and B on pages 17 and 18 of the Schedule H instructions to determine your homestead credit. If filing a Wisconsin income tax return, fill in the credit amount on line 31 of Form 1A or line 45 of Form 1. Do you want the department to compute your credit? If yes, do not complete these lines. The department will notify you of the amount of your credit.

STEP 6: SIGNING AND FILING YOUR CLAIM

Sign and Date Your Claim You must sign and date your Schedule H-EZ. If married, your spouse must also sign. **Note:** A homestead credit claim may not be signed for or filed on behalf of a deceased person.

How to Assemble Before filing Schedule H-EZ, see "How to Assemble" on page 14 of the Schedule H instructions.